



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was seasonally light. No trading was reported. Offerings short of buyers' need. The market tone on parts and meats was steady to firm. Demand was light to moderate, instances good. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

No Trading was reported. Demand was light to moderate. Offerings ranged from short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	86-87
FROZEN TURKEYS Y TOMS 28# & UP	87-88
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	86-87
FROZEN TURKEYS Y TOMS 14-24#	86-87
FROZEN TURKEYS Y TOMS 24-28#	86-87

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 23, 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
16-24 LB TOMS	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY 2007.

The market tone on tom bulk parts was steady to instances firm, mostly steady to fully steady. Demand moderate to sometimes good. Offerings short to adequate with tom necks the least available. Trading slow. Some tails traded at 25 cents delivered current and fresh tom drums at 65 cents delivered August for domestic shipments. Retail features of bone-in and rotisserie breasts are heavy in the West, fair in the East and Central regions. Ground turkey ads are lighter this week with prices averaging higher than last week due in part to more sausage and ground breast being featured. On the balance of ground turkey ads prices are slightly lower on patties and 85% lean, higher on other grinds.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	61.00	80
DRUMSTICKS, TOM--FRESH		F	59.00	160
DRUMSTICKS, HEN		R	58.00	40
WINGS, FULL-CUT, TOM		R	49.67	60
WINGS, FULL-CUT, HEN		R	47.00	20
WINGS, V-TYPE, TOM		R	59.33	60
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM		R	57.00	40
NECKS, HEN		R	55.00	20
BREASTS, B/S, TOM 3/		W	262.00	80
BREASTS, B/S, TOM--FRESH 3/		F	280.50	160
THIGH MEAT		R	88.50	80
THIGH MEAT--FRESH		F	96.00	80
BREAST TRIM MEAT		R	127.00	80
SCAPULA MEAT		W	118.00	80
TENDERLOINS				
DESTRAPPED TENDERS		M	228.00	40
DESTRAPPED TENDERS--FRESH		F	249.11	90
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	28.00	160
MECHANICALLY SEPARATED--FRESH 4/		F	26.62	260

EXPORT TRADING

DRUMSTICKS, TOMS	R	60.00	40
WINGS FULL-CUT - TOMS	R	49.00	40
WINGS, V-TYPE, TOM	R	58.00	108
TAILS	R	27.00	20
MECHANICALLY SEPARATED 4/	W	28.50	26
THIGH MEAT - FROZEN	F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.